



Jim Masturzo, CFA
Partner, Chief Investment Officer

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Jim Masturzo is the Chief Investment Officer. Jim joined Research Affiliates in 2013 and took over leadership of multi-asset activities in 2018. In this role Jim oversees research and product development for cross-asset portfolios, including both asset allocation strategies as well as global active futures-based portfolios. He is co-portfolio manager on the PIMCO All Asset and All Asset All Authority funds and the PIMCO RAE™ funds.

Jim regularly writes about capital markets and oversees the firm's public asset-allocation resources, specifically the [Asset Allocation Interactive tool](#). Jim is a member of the Management Committee of Research Affiliates. Research Affiliates is a global leader in smart beta, factor investing, and asset allocation. The firm creates investment strategies and tools based on award-winning research and delivers these solutions in partnership with some of the world's premier financial institutions.

Prior to joining Research Affiliates, Jim worked at EquiLend, a firm focused on securities lending, and at Bloomberg specializing in portfolio analytics. In that role Jim advised portfolio managers on best practices related to performance measurement, attribution, and risk analytics for equity and fixed income portfolios.

Jim has a BS in electrical engineering from Cornell University and an MBA from the Duke University Fuqua School of Business. He holds the Chartered Financial Analyst® designation and is a member of CFA Institute and CFA Society Orange County.